

## Tax information

Private customers

Name \_\_\_\_\_ Phone \_\_\_\_\_  
 Address \_\_\_\_\_ Postcode/city \_\_\_\_\_  
 Email \_\_\_\_\_ Danish CPR no. \_\_\_\_\_

**Proof of ID** – Address documentation with name and address issued by public authority or company and one other type of Photo-ID

- Address documentation from public authority     Valid national ID with photo, name and address (EU-countries only)  
 Valid passport     Other approved \_\_\_\_\_     Attached as a copy to this form  
 Uploaded via online banking or at <https://www.andelskassen.dk/form-english>

### Self-declaration regarding foreign tax matters

**In which country and town/city were you born?**

- Denmark     USA  
 Other country of birth, please specify which \_\_\_\_\_ Place of birth (town/city) \_\_\_\_\_

**Of which country are you a citizen?**

- Denmark     USA     Other, please specify which \_\_\_\_\_

**Please tick appropriate box**

- I am not a US citizen and/or US tax resident  
 I am a US citizen and/or US tax resident and have listed the USA as one of my countries of tax residency below.

**What is your country of tax residency?**

Complete the following form by stating where you are taxable and state your tax identification number (TIN) for each of the countries stated.

### IMPORTANT MUST BE FILLED IN

|   | Taxation country | Tax identification number (TIN) |
|---|------------------|---------------------------------|
| 1 |                  |                                 |
| 2 |                  |                                 |
| 3 |                  |                                 |

## Declaration and signature

The undersigned are aware that the information contained in the declaration and other information may be submitted to SKAT, and may be exchanged with the tax authorities of another country or other countries where the account holder may be liable for tax, if the countries have entered into an agreement regarding the exchange of financial account information with Denmark.

The undersigned declare that all statements in this declaration are correct and complete.

The undersigned undertake to notify Danske Andelskassers Bank A/S as soon as possible after any change in circumstances affecting the tax status or causing the information in the self-declaration to become incorrect. Danske Andelskassers Bank A/S will receive an updated self-declaration within 30 days of any such change.

Date and signature: \_\_\_\_\_

Printed name (BLOCK LETTERS) \_\_\_\_\_

Remember to save the completed form on your computer before closing the tab/page in your browser. You can then upload the completed form and submit it via <https://www.andelskassen.dk/form-english>